



### Japan and the Future of Automobile Industry

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# Where is Nagoya ?





Lots of research resource related with automobile technology are gathered.

# Outline



- 1. Overview of trend of electrified mobility in JAPAN
  - Categorization of vehicle and prediction
  - What type of vehicle is promising in 2030?
- 2. Integration of smart grid and mobility by using EV and PHV (JST, CREST project)
   Technical challenges

### Categorization of electrified vehicle



	HV	PHV	BEV	BEV with RE	FCV
Driving force	Engine, Motor	Engine, Motor	Motor	Motor,	Motor
fuel source	Gasoline	Gasoline, Electricity	Electricity	Electricity, Gasoline	Hydrogen
Price	Ø	$\Delta$	0	$\Delta$	×
Distance	Ø	Ø	$\Delta$	Ø	Ø
CO2 emission (not considering CFP)	Δ	0	Ø	0	Ø

HV: Hybrid Vehicle $\bigcirc$  Very goodPHV: Plug-in Hybrid VehicleO GoodBEV: Battery Electric Vehicle $\triangle$  FairBEV with RE: Battery Electric Vehicle with Range Extender $\times$  PoorFCV: Fuel Cell Vehicle $\checkmark$  Fair

### **Comparison of structure**



#### Technology in the Hybrid Vehicle can be transferred to other type (by TOYOTA)





TOYOTA promotes to use various type of electrified vehicle according to size of body and travel distance.



### Target number of electrified vehicle by Japanese government



	HV	PHV+BEV	FCV	Clean Diesel	Total of low emission vehicle	Others
<b>~</b> 2020	25%	20%	1%	5%	50%	50%
<b>~</b> 2030	35%	30%	3%	10%	70%	30%
<b>~</b> 2050	?	?	?	?	More than 95%	5%

### Prediction by TOYOTA



#### Target by 2050: "No vehicle travels only in a gasoline engine"



- Promotes hydrogen energy not only for vehicle and also for life.
- Contribute in energy security in Japan.

### Growth of energy density in LIB





### Growth of energy density in LIB





# Why HV in Japan?



TOYOTA Hybrid vehicles (HVs) Prius was released in 1999. 50% of new car sales are HV in Japan. HV are prompted more than BEV from view point of structure of automobile industry.

Number of components in vehicles





http://toyota.jp/prius

Gasoline car: 30,000





http://toyota.jp/corollafielder

Battery Electric vehicle (BEV): 10,000~20,000





http://ev.nissan.co.jp/LEAF

Structure of automobile industry: (TOYOTA )



TOYOTA Group employees 407,115



Primary subcontract companies 5,204 (almost Japanese company)



Secondary subcontract companies 25,868 (almost Japanese company)

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Total number of employees in subcontract companies 1,436,124

Worker population in Japan 2015: 63,990,000

### Which is cost effective in Japan BEV or HV?



Energy price is declining and is difficult to predict.



#### EV is unlikely to defeat HV from viewpoint of total cost.







http://ev.nissan.co.jp/LEAF

http://toyota.jp/prius

	NISSAN LEAF X	TOYOTA PRIUS A	
Body price	¥3,648,240	¥2,777,563	
Fuel consumption rate	9.3km/kWh	37.2km/L	
Electricity price (midnight plan of TEPCO)	¥12.16/kWh	-	
TAX for 7.8 years (+Tax bonus)	¥-224,400	¥341,100	
Ave. running distance	10,575km/year		
Upgrade cycle (in 2015)	7,8 years		

From Date of Agency of natural resources and energy http://www.enecho.meti.go.jp/

### Small BEVs and car sharing in Japan





**Concept:** Providing daily short range drive using small BEV

### Categorization of battery charger





### CHAdeMO's fast charging station in the world





Source : CHAdeMO Association (www.chademo.com)

The number of CHAdeMO DC Quick chargers installed up to today is 10377. (Japan: 5960, Europe:2755, USA:1554, Others:108) (As of February 4, 2016)

# Growth of the number of CHAdeMO fast charging station



Between November 2009 and November 2015



Source : CHAdeMO Association (www.chademo.com)

# EV shifting in the world (?)





Norway: Electrify all vehicle by 2025 France, England: ICV will be prohibited before 2040

BYD: Symbolic Battery maker in China developing EV

Supported by government policy rather than technological evidence

Ex.) China wants to be a new leader in the automobile industry



Considering blending of the future vehicle types (ICV, HV, PHV, BEV, FCV,,,) logically and reasonably

(Generally speaking)

Choice of the vehicle type should not be made from single viewpoint (environment) but should be made based on multiple criteria such as cost, performance, usability, infrastructure...

### PHV / BEV with range extender



(In my personal opinion, )

In Japan, the most realistic solutions in coming 10 years are, probably,

**PHV** (ex. TOYOTA: Prius) and **BEV with range extender** (ex. Nissan: Note, Matsuda: Demio).

They have same characteristics as EV for short range, but achieve longer driving distance thanks to engine and generator.

They can be solution for wide variety of needs

#### Why is the shift to PHV is not so rapid in Japan?

High cost: more expensive than same class HV by 7,000 \$ Heavy weight: may degrade the fuel consumption rate For users, it is difficult to understand the benefit of PHV over the existing HV. PHV is a hybrid of BEV and HV? Need to charge both gasoline and electricity... The strongest competitor of PHV is HV ! 18

# Potential of FCV



### **TOYOTA FCV** `Mirai' was released in Dec.2014, since 1992

### Will FCV be Post PHV?

# O Diversification of energy of future society is important government policy

Lots of energy sources are imported in Japan, oil, gas,... Japan need more stable (economically) and secure energy source

#### **△** How to generate the hydrogen

Huge amount of hydrogen is already generated in the process of petroleum refinement or iron refinement factories. These factories already have hydrogen generator.

#### × How to implement the enough number of hydrogen stations?

We need promising business model.

### What type of vehicle is promising?



What type of vehicle will be most dominant in future?

- ∼2030 PHV and BEV with RE for possession vehicle small size BEV for sharing service
- ∼2050 ??? BEV, PHV, FCV will be used complementary

#### What are dominant factors to characterize future vehicle ?

- 1. Government energy policy
- 2. Cost of energy source; oil, gas, hydrogen,,,
- 3. Installation of energy stations (infrastructure)
- 4. Innovation in technology ; battery capacity, size and cost performance of motor

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### Power policy reform in Japan

#### 2011.3.11: The Great East Japan Earthquake

- Must promote the decentralization of power source.
  - not only fossil fuel, nuclear plant is not desirable
  - solar, hydrogen, biomass etc.

2016.4.1: The full liberalization of retail electricity sales

- Promote penetration of renewable energy.
  - any company can sell power, and customer have more choice.
  - accelerate popularization of PHV/BEV because of additional value as energy storages .

2020: The power distribution and transmission lines will be open

After 2020: Various vehicle will be used for various purpose

- For short range: BEV Sharing
  - Car-sharing/park-and-ride services.
  - Small vehicle (K-car) will be replaced by BEV.
  - For long range: HV, PHV, BEV+RE, FCV ? Possession

#### Integration of smart grid and mobility

Sharing The services will be integrated with regional EMS because the vehicle use are controllable and distributed (like public transportation).

Possession These vehicles will be exploited for local EMSs because of personalized use of vehicle.



Automobiles must adapt to variety of fuel types.





HONDA news release: http://www.honda.co.jp/news/2013/4130409.html



### Field test in Japan



### Field test to integrate smart grid and mobility



### Real-world field test in Toyota city



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A. Toyota city real-world field test project (2011-)

- Target: 67 households, school, convenience store etc.
- Equipment:



- > All houses: electric power source, PV (3-5kW), home battery (5kWh) and a PHV.
- > About 30 houses: fuel cell, charging station for Vehicle to Home (V2H).

	Category	Contents		Category	Contents	
1	Purchasing Electricity	Current purchasing electricity [W]	7	PHV	Plug information	
2	Selling Electricity	Current selling electricity [W]			[connected/disconnected]	
3	Total electricity consumption	Current total electricity consumption [W]			Information of charging [charging/finished]	
Δ	Electricity at each	Current electricity consumption at each			Current State-of-Charge (SOC) [%]	
7	section in the house	section in the house [W]	8	Eco Cute	Amount of hot water in tank [L]	
5	Home battery	Current State-of-Charge (SOC) [%]		Heat pump	Current electricity consumption [W]	
		Current charge/discharge electricity [W]	9	Water	Total used amount [L]	
		Charging/discharging capacity [Wh]	_	supply		
6	PV generation	Current generated output [W]	Data is logged every 1 minute			

Energy consumption and vehicle use are observed simultaneously

### Model predictive Home EMS (with EV and HPWH)





### Model predictive Home EMS (with EV and HPWH)





#### Point 2: Thanks to simultaneous optimization, excess (backfeeding) power is reduced.

	Preplanned	Succe. opt.	S	m <del>ul.</del> Op	t.
Excess power [kWh/we.]	11.96	10.42		4.69	
Fee [JPY/we.]	1857	1935		1814	

#### •EV and HPWH are used complementary

•Excess power is reduced → closer to island model

- Power except EV and HPWH
- Charge/discharge of EV
- -- Total consumed power
- Generated power by PV





HPWH ON/OFF (90°C)

### EV Sharing (Anjo city)



#### (35stations, 30cars; 1day Behavior of EV and SOC)



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Collected data: Location(GPS), Drive distance [m], Battery SOC [%], Reservation info. (1se?)

### EV Sharing with PV car ports (1)





as possible.

minimizes cost for reallocation and electricity.

### EV Sharing with PV car ports (2)



#### **Formulation as an Optimization**

Parameters: the number of EVs V, stations S, reservations R(t)

#### **Given**:

- Reservations  $\{r_k(t)\}_{k \in \{1,...,R(t)\}}$  consists of, departure time  $t_k^D$ , arrival time  $t_k^A$ , departure station  $s_k^D$ , • arrival station  $s_k^A$  and estimated power consumption for movement  $\hat{e}_k$
- ٠
- Predicted generation of PV  $\{\hat{g}_i(\tau|t)\}_{i \in \{1,...,S\}}$  Initial location of EVs  $\{x_{i,j}(t)\}_{i \in \{1,...,S+1\}, j \in \{1,...,V\}}$

Target time duration of optimization:  $\tau \in \{t', ..., T\}$ ,

 $t' = \begin{cases} t^{s} (t < t^{s}) & \text{(out of service)} \\ t + 1 (t \ge t^{s}) & \text{(under service)} \end{cases} t^{s} \text{ :service start time}$ 

Cost coefficients of reallocation  $f_m(t)$ , wasted power  $f_w(t)$  and purchased power  $f_l(t)$ ٠

Find:	$ \begin{aligned} &\{a_{j,k}(t)\}_{j\in\{1,\dots,V\},k\in\{1,\dots,R(t)\}} &: \text{assignments of vehicles to reservations.} \\ &\{x_{i,j}(\tau t)\}_{i\in\{1,\dots,S+1\},j\in\{1,\dots,V\},\tau\in\{t',\dots,T\}} &: \text{vehicle locations (which leads reallocation schedule)} \\ &\{p_{i,j}(\tau t)\}_{i\in\{1,\dots,S+1\},j\in\{1,\dots,V\},\tau\in\{t',\dots,T\}} &: \text{charging schedules} \end{aligned} $
Which minimize:	Sum of three costs $A(\tau)$ , $W(\tau)$ and $L(\tau)$ in service for a day
	$E = \sum_{\tau=t'}^{T} f_m(\tau) M(\tau) + \sum_{\tau=t'}^{T} f_w(\tau) W(\tau) + \sum_{\tau=t'}^{T} f_l(\tau) L(\tau)$ $M(\tau) : \text{number of reallocation}$ $W(\tau) : \text{wasted electricity}$ $L(\tau) : \text{purchased electricity}$
Subject to:	$\{y_{i,k}(t) \in \{0,1\}\}_{i \in \{1,\dots,S+1\},k \in \{1,\dots,R(t)\}}$ :requirement of vehicle existence for reservation
$l_i(\tau   t)$ :purchased power $w_i(\tau   t)$ :wasted power	$\begin{aligned} x_{i,j}(\tau \mid t) &\geq a_{j,k}(t) \ y_{i,k}(t) \ \text{:requirement of vehicle location from assigned reservation} \\ l_i(\tau \mid t) + g_i(\tau \mid t) - w_i(\tau \mid t) - \sum_{j=1}^{V} p_{i,j}(\tau \mid t) = 0 \ \text{:power supply and demand balance for each station} \\ b_j(\tau \mid t) - b_j(\tau - 1 \mid t) &= \sum_{i=1}^{S} p_{i,j}(\tau \mid t) \Delta t - \hat{e}_k(\tau \mid t) x_{s+1,j}(\tau \mid t) \ \text{:dynamics of State of Charge (SoC)} \\ \text{Constraint on available time duration for reallocation} \end{aligned}$

### EV Sharing with PV car ports (3)



#### Comparison in a test case

Number of accepted reservations depends on availability of reallocation.

Time duration available for reallocation	No time	9:00-12:30 & 16:00-18:00	Any time
Number of reallocation	0	51	58
Accepted reservations	68	95	100
Rejected reservations	32	5	0
Wasted electricity [kWh]	2.87	2.45	1.31
Purchased electricity [kWh]	2.86	4.00	3.48

#### Reallocation is not allowed at any time.



- ✓ Number of Station: 35
- ✓ Number of Vehicles: 30
- ✓ Number of reservation: 100
- ✓ Service time: 8:00 to 20:00 (12 hours)
- ✓ Battery capacity: 5.2kWh, initial: 2.6kWh
- ✓ PV car-port is equipped only at Sta.1
- ✓ Generation capacity (PV): 1kW
- ✓ Total electricity generated by PV: 5.64kWh
- ✓ Cost coefficient  $f_l(t)$  : 11.0 JPY/kWh
- Cost coefficient: 24.3 円/kWh



By optimization of vehicle assignment, reallocation and charging,

- Acceptance of reservation is increased.
- Peak of the purchased power is suppressed.
- Wasted power is reduced

Reallocation has crucial effect!

### Effect on Distribution Voltage





### Numerical analysis



### 10月23日 11時0分

Allocation ov EVs and stations





### Summary (Overview in Japan)



- 1. In Japan, electrification of vehicle will be accelerated because of government energy policy and increase of number of charging stations.
- 2. In Japan, PHV and BEV with range extender are likely to be popular as a possesion car in 2030
- **3.Small BEV** will be exploited for short range sharing service



- In Japan, power policy reform (initiating from 2016) will may bring strong influence on the power market, and market of electrified vehicle.
- 2. Electrified vehicle will be a key player in smart grid system of both local and regional. Integration of the smart grid and mobility will lead to a new generation smart city.